



GIFT PLANNING

## Royal Legacy Society

*Thank you for your consideration of Queen's University. If you have included Queen's in your estate plans, please take a moment to complete this confidential form and return it to us at your convenience. If you have any questions or concerns, please do not hesitate to contact the Gift Planning office at 613-533-2060 or toll free at 1-800-267-7837.*

I/We \_\_\_\_\_  
name(s) accept your invitation to become a Queen's University Royal Legacy Society member and confirm the following commitment:

- ☐ My Will contains a provision for the Queen's University of Kingston in the amount of \$\_\_\_\_\_ or \_\_\_\_\_% of the residue of my estate (this information is optional, however, it does allow the University to plan for the future)
- ☐ I/We have assigned Queen's University as:
  - ☐ Owner & beneficiary of a life insurance policy
  - ☐ Beneficiary only of a life insurance policy
  - ☐ Beneficiary of a retirement savings plan (RRSP/RRIF)
  - ☐ The value of this gift is \$\_\_\_\_\_

I/We have chosen to direct this gift:

- ☐ To the following Faculty, Department, Library, Centre or Program:

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- ☐ To be used by Queen's University for the area of greatest need

I/We would like my/our name(s) to appear on donor recognition lists in various Queen's University publications (Legacy gift amounts are not published): ☐ Yes ☐ No

I/We would like my/our name(s) to appear on the Royal Legacy Society donor recognition wall in the Reading Room of the Douglas Library: ☐ Yes ☐ No

If yes, please indicate below how your name(s) should appear in recognition of your deferred gift commitment (please note that honorifics cannot be included):

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*[Examples: John Brown Sci'68; John Brown Sci'68 & Lisa White Arts'67]*

*Queen's University respects your privacy. The information on this form is collected and used for the administration of the University's advancement activities. At all times it will be protected in accordance with the Freedom of Information and Protection Act. If you have questions, please refer to <http://www.queensu.ca/accessandprivacy/index.html> or contact the Freedom of Information and Protection of Privacy office at 613-533-6263, Richardson Hall, Queen's University, Kingston, ON K7L 3N6*