



Queen's Equity Appointments Process (QEAP) Manual

Human Rights and Equity Office



Human Rights & Equity Office

Mackintosh-Corry Hall

Room B513 Queen's University

613-533-2563

equity@queensu.ca

www.queensu.ca/equity

Alternative formats of this report are available on request

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GENERAL DESCRIPTION OF THE APPLICATION

Equity Services is mandated to collect, track and report on employment equity hiring data as it pertains to faculty and staff applicants. The employment equity hiring data is used to inform the Employment Equity Representative (EE Rep) during the hiring process and to assist Equity Services in completing their annual compliance report to the Joint Committee for the Administration of the Agreement (JCAA) and the Senior Management Group.

The EE Rep begins the monitoring process by contacting Equity Services at equity@queensu.ca or 613-533-2563 to request access to the application. EE Reps should allow 24 hours to gain access to the application.

Once access has been provided, the EE Rep enters the application and starts a 'New Competition'. This includes providing information regarding advertising as well as listing the members of the appointments/hiring committee. The EE Rep is also able to view the unit's designated group profile which shows the most under-represented designated group.

Next, the EE Rep begins to manage the candidates for the position. The EE Rep for faculty positions is required to enter each applicant into the system, the system then generates an automatic email requesting that each applicant complete a self-identification questionnaire (self-id). <u>All</u> applicants to the position are asked to return a self-id questionnaire, though disclosure of designated group status is voluntary. For staff positions, applicants are asked to self-identity using the Human Resources system CareerQ. After the deadline for applying has closed in CareerQ, the EE Rep must contact Equity Services and provide the JobNumber and QEAP Competition number to Equity Services is order for the applicants be uploaded to the QEAP Application.

The EE Rep must then indicate the names of the shortlisted candidates. For each applicant the EE Rep must fill out the required information. Once all of the details for each applicant are complete, the EE Rep can continue.

After interviews have been conducted, and the EE Rep ensures that Committee discussions have taken equity considerations into account, the shortlisted candidates are put in rank order of recommendation. Next, the EE Rep records the rank order of the candidates, as determined by the appointment committee.

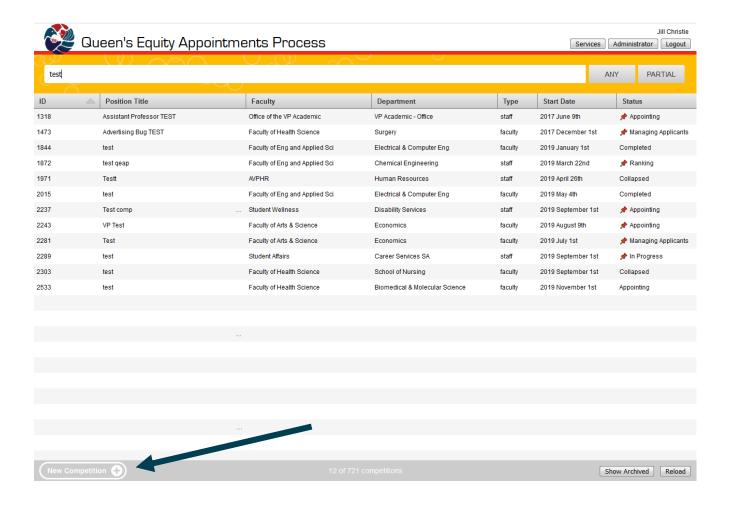
The last step is to appoint the candidate. This section also gives the EE Reps an opportunity to record a collapsed process if that is the case. Once the EE Rep has applied the appointment they are required to enter the appointment details. Once the appointment details are complete, the EE Rep can email the summary provided in the application and send it to the Dean's Office or applicable unit. Here is the link to the application:

https://webapp.queensu.ca/equity/qeap/



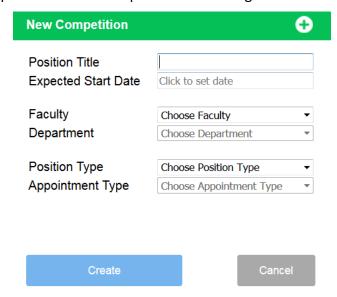
Start Competition

- 1. Below is the home page of the QEAP application. Once you log in with your netid and password, this screen appears.
- 2. On the bottom left corner of the page click 'New Competition'

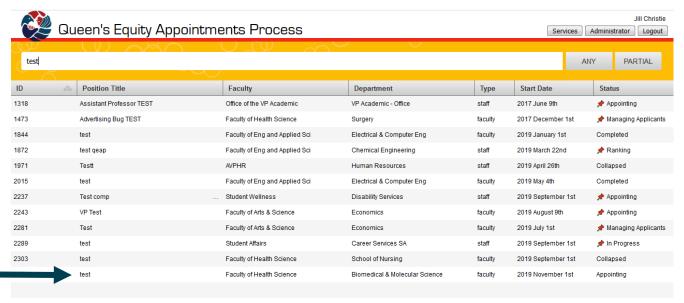




3. In the New Competition screen complete the following fields:



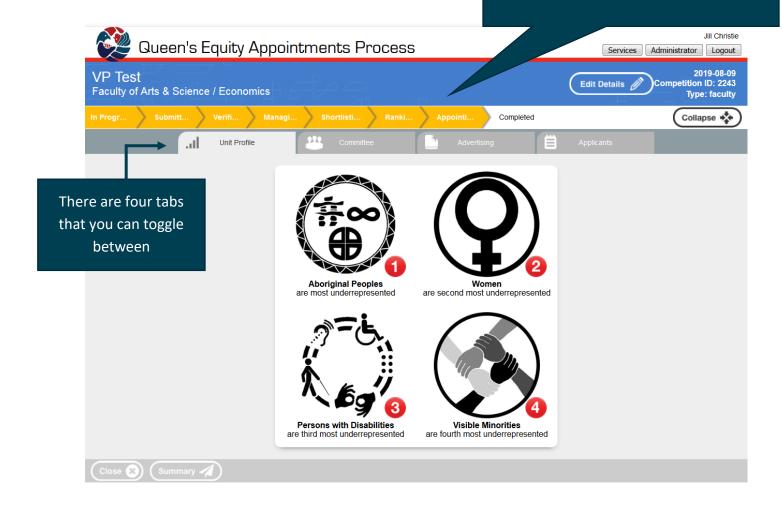
- 4. Click 'Create' and your competition will show up on your dashboard.
- 5. Click on your newly created competition in your dashboard.





6. The following screen will appear:

A navigation bar appears at the top to show you your progress with the process





UNIT PROFILE

1. The first tab is the **'Unit Profile'**. Your profile will display the most under-represented designated group in your unit.



Most Under-Represented Ranking: In order to determine which designated group is most under-represented, the following calculation is used:

% designated group representation in the unit

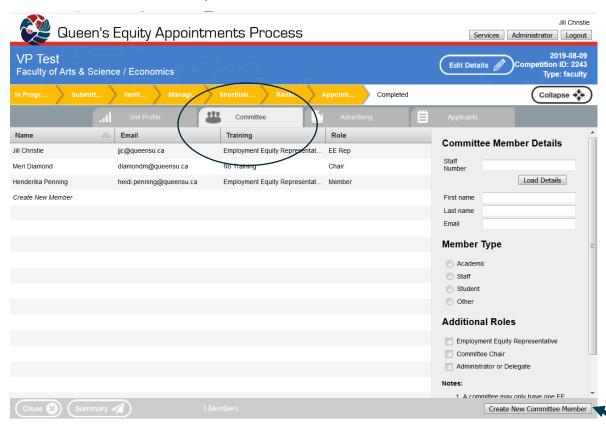
% representation in the National Workforce Availability

If this number is greater than 1, the group is not under-represented in that unit. The closer the number is to zero, the greater the degree of under-representation. E.g. if the designated group population for women is 52% in the unit and the National Workforce Availability for women is 48.2% than the calculation would be: 52%/48.2%=1.083. This would show that women are not under-represented.



COMMITTEE

1. Continue to the next tab, 'Committee'

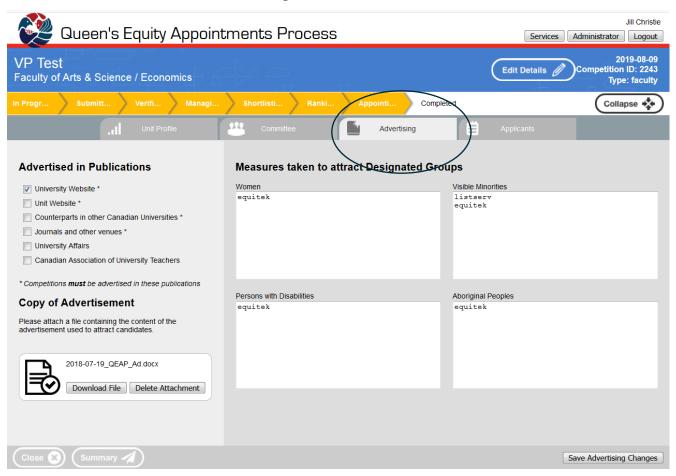


- 2. You will notice that as the EE Rep you will already be listed under the Committee Tab.
- 3. Enter your Committee Members in the right navigation.
- 4. Enter the 'Staff Number' of the committee member and hit 'Load Details'. If the Committee member has equity training the details will load automatically. If the Committee member does not have equity training, enter in their details.
- 5. Next select the 'member type' as well as 'additional roles', such as 'Committee Chair' if applicable.
- 6. Click **'Create New Committee Member'** on the bottom right hand side of the page for each new member.
- 7. To enter another committee member Click 'Create New Committee Member' on your dashboard under the last committee member you added and repeat steps 11-13.



ADVERTISING

1. Continue to the next tab, 'Advertising'

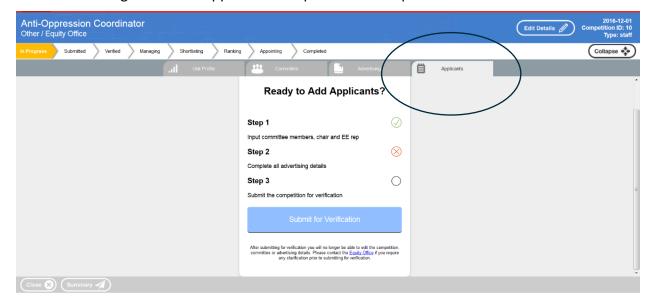


- 2. In the right navigation select where the advertisement was published.
- 3. Under 'Copy of Advertisement' click the 'Browse' button and upload your advertisement.
- 4. Click 'Save Advertising Changes' in the right hand corner.
- 5. Specify and list which measures will be taken to attract strong candidates from each of the designated groups and click 'Save Advertising Changes'



APPLICANTS

- 1. Continue to the 'Applicants' tab
- 2. The following screen will appear if all steps are **not** complete:



3. If you are unsure of what steps still remain, click on 'Submit for Verification', here is an example:



4. Once all steps are complete click on the 'Applicants' tab again and click 'Submit for Verification'



5. You will receive the following email:

This email confirms that you have submitted a competition for verification:

Date of Submission: August 29 2019

Name of Competition: Administrative Assistant

Competition ID: 2375

You can access the Equity Appointments application at the following web address:

https://webapp.queensu.ca/equity/qeap

This is an automated message. If you need to reply to this message, please reply to equity@queensu.ca.

A copy of this email has been sent to the Human Rights and Equity Office.

Sincerely.

Human Rights and Equity Office Staff

Equity Services
Human Rights and Equity Office
B513 Mackintosh-Corry Hall
Queen's University
Kingston, NV K7L 3N6

Phone: 613-533-2563 Email: equity@queensu.ca

6. Once the Competition is approved you will receive another email to let you know you can now enter in applicants:

This email is to inform you a competition has been verified:

Date of Verification: September 12 2019

Name of Competition: Manager of Operations

Competition ID: 2415 Verification Notes:

Daniel Howes requires employment equity training for staff

You can now add and import applicants to this competition. You can access the Equity Appointments application at the following web address:

https://webapp.queensu.ca/equity/qeap

Please contact the Human Rights and Equity Office at equity@queensu.ca to request an import of applicants.

This is an automated message. If you need to reply to this message, please reply to equity@queensu.ca.

A copy of this email has been sent to the Human Rights and Equity Office.

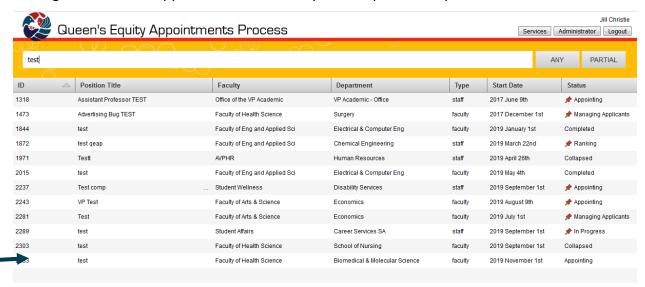
Sincerely,

Human Rights and Equity Office Staff

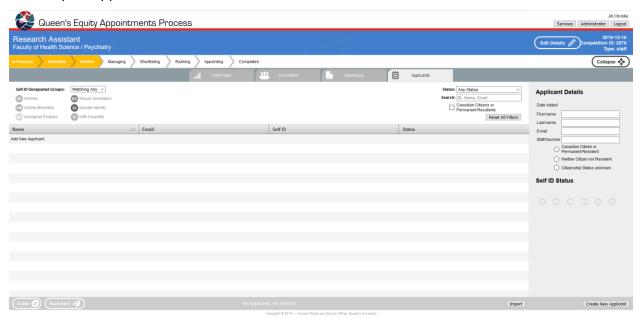
Equity Services Human Rights and Equity Office B513 Mackintosh-Corry Hall



7. Log back in to the application and click on your competition in your dashboard:



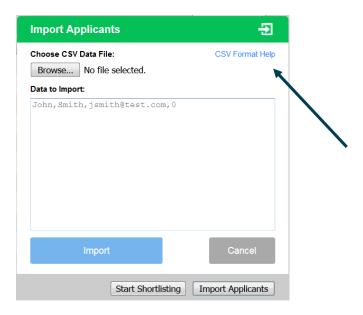
8. You are now ready to enter in applicants. Enter applicants in the right navigation or import applicants.



If you are completing a Staff Hire where the recruitment process is completed using CareerQ, skip to Step 13



- 9. To enter applicants in manually type their first name, last name and email in the right hand side of the screen and click 'Create New Applicant'. They will appear in your dashboard. A self-identification questionnaire will be sent automatically and their status will be 'Pending'.
- 10. To enter another applicant Click 'Add New Applicant' on your dashboard under the last applicant you added and repeat step 29.
- 11. If you have many applicants and would like to import their information click 'Import Applicants' on the bottom of the page.



12. The import data must be CSV data with a particular column structure. Please click on the 'CSV Format Help' if you need assistance with the import file. Once the data is copied into the provided space, click import and then 'Save Changes' in the bottom right hand corner. The applicants will be added to your dashboard and the self-identification questionnaires will be sent automatically.



Self-Identification Questionnaire Please indicate how you wish to self identify: \bigcirc I wish to self-identify FOR THE APPOINTMENTS PROCESS AND FOR STATISTICAL PURPOSES The information you provide below may also be used in the Appointments process, in accordance with Article 24 of the Collective Agreement O I wish to self-identify FOR STATISTICAL PURPOSES ONLY The information you provide below will be used only by the Human Rights and Equity Office and will not be shared with the Appointments Committee. O I DO NOT wish to self-identify Note: The definitions and categories of designated groups used here are consistent with those used by Census Canada, the Employment Equity Act, (1995), c. 44 and the Federal Contractors Program (FCP). Compliance with the FCP requires that Queen's use its definitions and categories. Note: Should you wish to self-identify, you may do so in more than one category if applicable. A) Women Do you self-identify as a woman? O No. O Yes. O Prefer not to answer. B) Racialized Group/Visible Minority Do you self-identify as a member of a racialized group/visible minority in Canada? How is this defined? O No. O Yes. O Prefer not to answer. C) Indigenous/Aboriginal Peoples Do you self-identify as an Indigenous/Aboriginal person? How is this defined? O No. O Yes. O Prefer not to answer. D) Person with a Disability



How is this defined?

O Prefer not to answer.

O No.
O Yes.

Do you self-identify as a person with a disability?

E) Sexual Orientation
Do you consider your sexual orientation to be lesbian, gay, bisexual, two-spirit, queer or a similar term?
How is this defined?
○ No.
O Yes.
O Prefer not to answer.
F) Gender Identity
Do you consider your gender identity to be trans, transgender, gender variant, gender non-conforming, genderqueer, two-spirit or a similar term?
How is this defined?
○ No.
O Yes.
O Prefer not to answer.



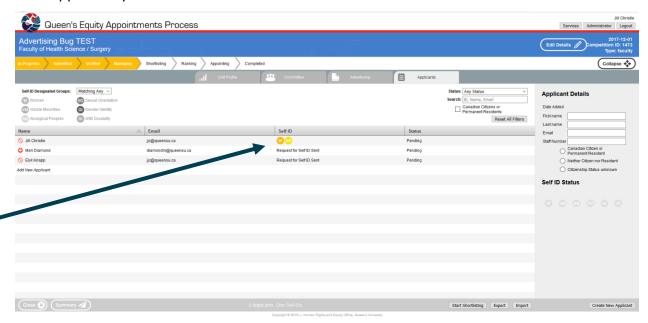


Queen's University
(Queen's University
(Xingston, Ontario, Canada
(X7L 3N6
Phone: (613) 533-2000

13. For Staff Hires ONLY: Contact equity@queensu.ca to ask that your applicants get imported into the QEAP Application from CareerQ. Make sure you provide the QEAP Competition number as well as the Job# from CareerQ.



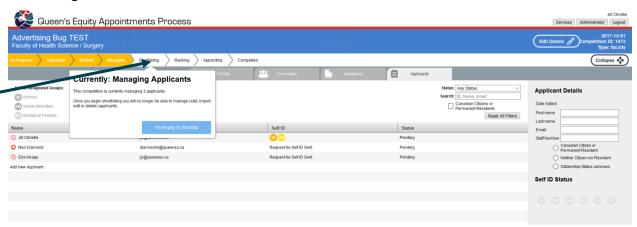
14. Once applicants begin completing the self-identification questionnaire their responses will appear on your dashboard:



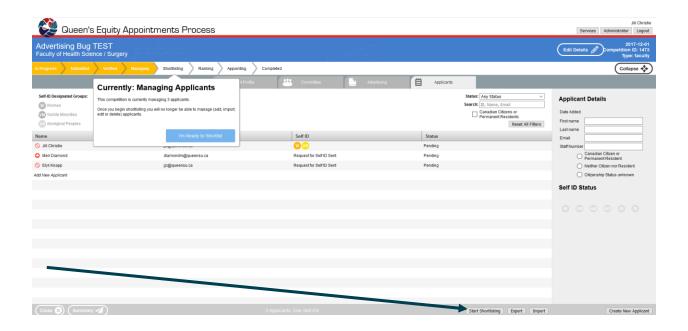


SHORTLISTING

1. When you are ready to shortlist your applicants, click on Shortlisting on either the top navigation...



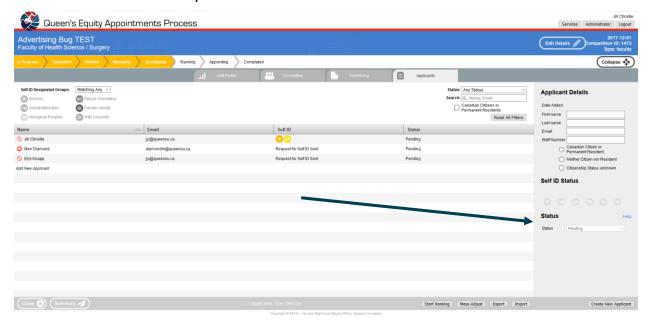
Or the button on the bottom of the screen



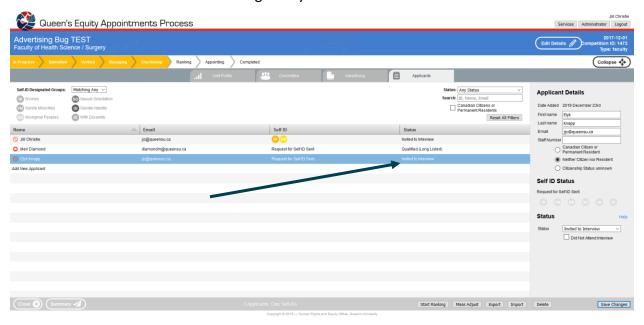
2. Click on 'I'm Ready to Shortlist'



- 3. The Status section, including a dropdown menu, will then appear in the right navigation.
- 4. Select the Status for each applicant clicking 'Save Changes' on the bottom of the page each time. Changes are not saved automatically, so it is important to click 'Save Changes' after each edit or entry.



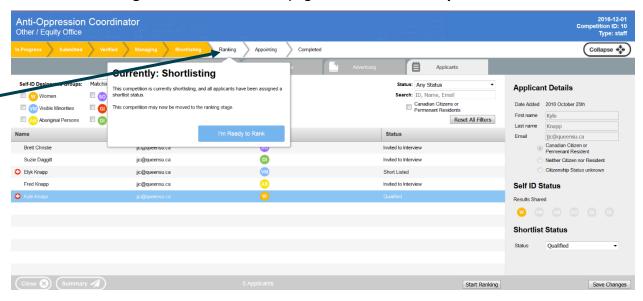
5. You will notice the 'Status' changed in your dashboard:



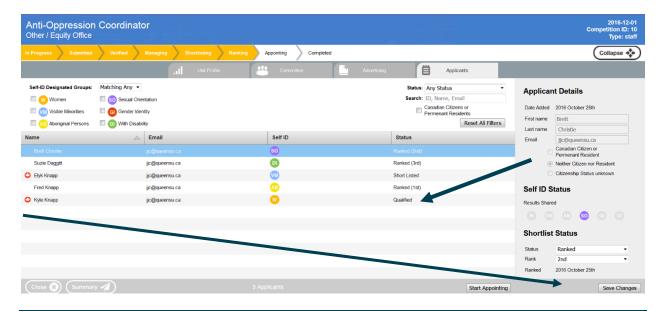


RANKING

1. When all applicants' status have been updated, click 'Ranking' in the top navigation or 'Start Ranking' on the bottom of the page and click 'I'm Ready to Rank'



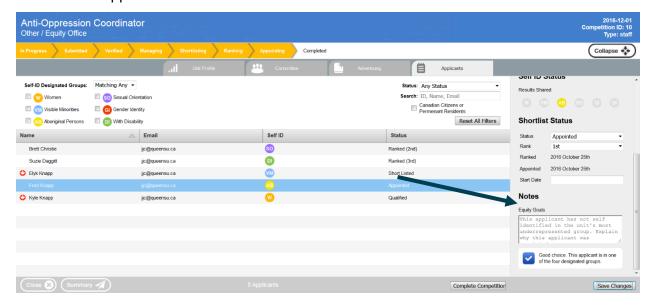
2. Under the Status Section click the Status dropdown and click 'Ranked'. Only rank those candidates you have 'Invited to Interview'. Click 'Save Changes' in the bottom right hand corner. You will notice that their status will change on your dashboard.



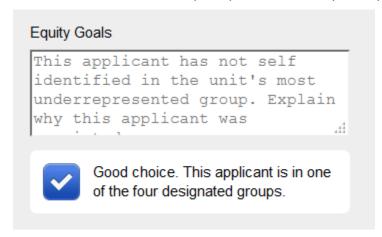


APPOINTING

- 1. When ranking is complete click on 'Appointing' and 'I'm Ready to Appoint'.
- 2. Click on the dropdown in Status section and click 'Appointed' for the candidate(s) you wish to appoint.

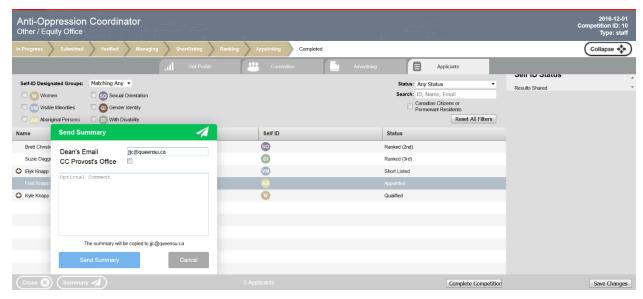


3. You will be prompted to enter in a Start Date. Enter the date the candidate will start work. You will also be prompted to answer your equity goals question.

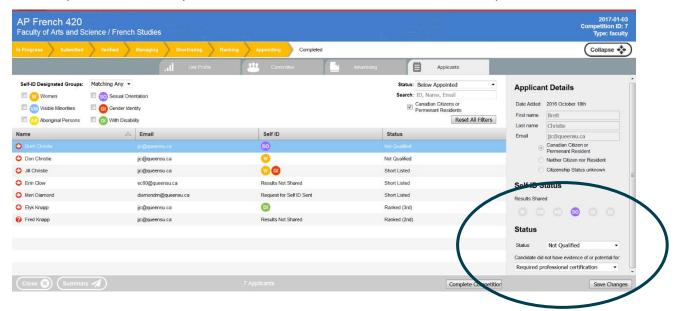




4. Click on 'Summary' on the bottom left hand side of the page and send the summary to the Dean's Office (or appropriate Office)



- 5. Click on 'Complete Completion' at the bottom or 'Completed' in the top navigation.
- 6. Click 'Show Un-appointed Canadians'
- 7. This will bring you back to the applicant page. If the appointee is non-Canadian you are required to state why the Canadian candidates were not offered the position.



8. Click on each applicant and enter a reason why the applicant wasn't offered the position



- 9. If the appointee is Canadian click on the applicant and complete the 'Equity Goals' section and click 'Save Changes'
- 10. Click on 'Complete Competition' You will now notice the status on your dashboard says 'Completed'

