Statement of Educational Purpose and Certification:

By signing below, I certify that I do not owe a refund on any federal grant or loan, am not in default on any federal loan or have made satisfactory arrangements to repay any defaulted loan, and have not borrowed in excess of the loan limits, under the Title IV programs at any institution. I agree that these loan proceeds must be used for authorized educational costs incurred during this academic year by the dependent student and I as the parent agree to immediately repay any loan proceeds that cannot be attributed to educational costs for attendance on at least a half-time basis at Queen’s University.

Refund Authorization

Federal regulations require that proceeds from Title IV aid, including the DIRECT PLUS Loan, must be applied to mandatory charges on the student’s account receivable in order to help meet educational expenses. If the amount of the Direct PLUS Loan exceeds the mandatory charges, Queen’s University will refund the balance in Canadian funds directly to the student’s Canadian bank account.

By signing below, I authorize the release of the excess Direct PLUS Loan funds, if any, to the student.

Parent Borrower Full Name (Print): __________________________________________

Parent Borrower Signature: ________________________________________________

Date: __________________________

Last Name, First Name of Student_____________________________________________

Student#________________________________________

This form must be signed by the Direct PLUS loan borrower and returned to the Student Awards Office before the PLUS loan funds can be released. You may return this form by fax 613-533-6409, scan and email awards@queensu.ca or by regular mail to Student Awards, Gordon Hall, Rm 225, 74 Union St, Kingston, ON K7L 3N6.

The personal information on this form is collected under the authority of the Royal Charter of 1841, as amended. The information collected will be used by the Office of the University Registrar to process your request as identified on this form. For more information, please contact the Office of the University Registrar, Student Awards, Queen's University, Gordon Hall. Telephone: (613) 533-2216.