### Creating a fee that can be used for internal transfers:

When creating the fee set the status to hidden. This will allow the event admin to see the fee but not the general registrants.

Main Details Registration	Payment Invoice Emails Reports Search
Main Details Times & Dates N Promo Code Tax	Nain Contact Mailing Address Event Contacts Fees Activities Merchandise Event Picture
Event List Register Individuals Relu	in to Home
Edit Fee Inform	ation
Part 1: Main Inf	0
For member only	O Y ® N
Status	hidden 👻
Name of fee	Registration-internal
Description	
Add Another Registrant	June 27th July 11th July 25th July 25th Internal Internal Internal
Additional Registrant Limit	0
Rank	0
Space available	20
Registration count towards	
Fee	\$ 145.00
Taxable	OY IN

Click **Submit** at the bottom of the page.

To be able to add additional registrations go back into the fee and link.



# **Event Fees**

4 record(s) found.

Add new fee

### **Registration Fees**

0	ptions	No.	Name	<u>Status</u>	Member Only?	Rank	Cost	Space available	Fee Group	Count towards
$\geq$	0	1	July 25th	active	N	0	\$0.00	50	None	
$\geq$	<	2	June 27th	active	N	0	\$0.00	50	None	
$\geq$	<	3	July 11th	active	N	50	\$0.00	0	None	
$\geq$	<	4	Registration-internal	hidden	N	0	\$145.00	20	None	

Add new fee group

### Fee groups



Main Details Registration	Payment Invoice Emails Reports Search
Main Details Times & Dates Ma Promo Code Tax	in Contact Mailing Address Event Contacts Fees Activities Merchandise Event Pict
Event List Register Individuals Return	to Home
Edit Fee Informa	tion
Part 1: Main Info	
For member only	OY IN
Status	hidden 🗸
Name of fee	Registration-internal
Description	Fee to be paid by journal entry to GL code provided.
Add Another Registrant	June 27th July 11th July 15th Resistation_internal
Additional Registrant Limit	
Rank	0
Space available	20
Registration count towards	
Fee	\$ 145.00
Taxable	OY ON
Fee Group:	== Select a group == 🗸

Click **Submit** at the bottom of the page.

Click "Register Individuals" and fill in details as required.



### Exware Demo

#### Please select a registration type:

- July 25th \$0.00
- Exware Event Platform Demo July 25th, 2023 10:00am 12:00pm June 27th \$0.00
- Sume 27 dt 30.00
   Exware Event Platform Demo July 27th, 2023 10:00am 12:00pm
   Registration-internal \$145.00
   Fee to be paid by journal entry to GL code provided.
   July 11th \$0.00
- - Exware Event Platform Demo July 11th, 2023 10:00am 12:00pm

### Exware Demo

#### **Registration-internal**

Please fill in the required fields below.

Don't forget!

#### Contact Information:

* Denotes a mandatory field
== select == V
*First Name:
Jennifer
*Last Name:
Waldron
Title:
Company/Organization:
Queen's University
Mailing Address:
99 University Avenue
City:
Kingston
Province/State:
Ontario 🗸
Country:
Canada
Postal/Zip Code:
K7L 3N6
Telephone:
6135336000
Extension:
*Email Address:
j.waldron@queensu.ca

#### **Event-Related Questions**

*Which Faculty/Department are you with?
Finance-GL coding
How many events do you have per year?
== select == 🗸
Document Headings

# Click Continue Registration.



Here you can add additional registrants if needed.

# Exware Demo

# **Registration-internal**

Please confirm detail are correct

# Registrants

	Price	Quantity	Subtotal
1. Jennifer Waldron Edit	\$145.00	1	\$145.00
Add Another Registrant Registration-internal	\$145.00 🗸	Add	

### Activities

	Jennifer Waldron	Price	Quantity	Subtotal
Accommodation		\$0.00	0	\$0.00
✓ Continue Regist	ration Cancel Registra	tion		

Click Continue Registration.

Close window – this will maintain the registration but will flag it as incomplete.



Navigate to the Payment tab and the registration will show as unconfirmed.

Main Details Registration Payment Invoice Emails Reports Search			
Payment Options Payment Status Report Purchases Merchandise Paid Registrants Unpaid Registrants Unc	onfirmed Registrants	Expenses	
Event Lint Register Individuals Return to Home			
Payment Status Report			
record(s) round.			
Type: unconfirmed (did not complete registration)			
Unconfirmed (did not complete registration) registrant			
These people count toward the event limit so you must review and delete.			- 194
Options I Invoice No. Registration Date Name Email Organization	TX08 Fee	Payment Info	
☐ X S E 1 1770 Aug 15, 2023 Jennifer Waldron j.waldron@queensu.ca Queen's Universit	y Registrant \$145.00	unconfirmed (did not complete registration)	

Click the drop down for "unconfirmed (did not complete registration" and switch to "unpaid-will pay at event".

Main Details Registration Payment	Invoice Emails	Reports Search			
Payment Options Payment Status Report Pure	chases Merchandis	e Paid Registrants Unpa	aid Registrants Unco	nfirmed Registrants	Expenses
Event List Register Individuals Return to Home					
Payment Status Report	:				
1 record(s) found.					
Type: unconfirmed (did not complete regist	ration)	~			
Unconfirmed (did not com These people count toward the event limit so	plete regis you must review a	tration) registi	rant		
Options # Invoice No. Registration Date	<u>Name</u>	Email	Organization	Type Fee	Payment Info
□ × \$ ≡ 1 1770 Aug 15, 2023	Jennifer Waldron	j.waldron@queensu.ca	Queen's University	Registrant \$145.	
	1	L			unconfirmed (did not complete registration) unconfirmed (did not complete registration) paid paid paid by cheque paid by cheque paid by credit card unpaid the event unpaid-vill mail unpaid-vill mail unpaid-vill mail unpaid-vill mail unpaid-unconfirmed credit card payment (did not complete registration)

# **Payment Status Report**

0 record(s) found.

Type: unconfirmed (did not complete registration)

## Unconfirmed (did not complete registration) registrant

These people count toward the event limit so you must review and delete.

 Options
 #
 Invoice No.
 Registration Date
 Name
 Email
 Organization
 Type
 Fee
 Payment Info

 There are no records to report
 Figure 1
 Figure 2
 Figure 2</

Click the drop down for "Type" and select "unpaid-will pay at event" and listing will show applicable registrations. Notes can also be added for further information.

Main Details Registration Payment Invoice Emails	Reports Search				
Payment Options Payment Status Report Purchases Merchandise	Paid Registrants Unpaid	Registrants Unconf	irmed Regist	trants Exp	penses
Event List   Register Individuals   Return to Home					
Payment Status Report					
Type. Unpaid-will pay at event					
Unpaid-will pay at event registrant					
Options # Invoice No, Registration Date Name	Email	Organization	IVRE	Fee	Payment Info
S 1 1766 Aug 15, 2023 Jennifer Waldron	jenerator99@gmail.com		Registrant	\$145.00	unpaid-will pay at event
Image: Solution of the second secon	j.waldron@queensu.ca	Queen's University	Registrant	\$145.00	[unpaid-will pay at event

For the journal entry – use the "All registrants" report, which can be exported to excel or printed.

Main Details	Registratio	on Payment	Invoice	Emails	Reports	earch			
Custorn Reports	User Reports	s Summaries			· · · ·				
All registrants Sp	ionsors Acti	vity All Purchas	es Waitlist	Cance	led Registrations	Promo Code	lax.		
Event List Register I	ndviduals   Re	turn to Home							
Exwaro I	Jomo	Pogietra	tion F	one	rt				
EXWale	Jenio	Registra	uon r	tehc	ni (				
10	3								
12 record(s) foun	d.								_
Options	Name	Organization	Title	Invoice No.	Payment Status	Registration	Registration Eee	Registration Date	
	Jennifer Waldron	N/A	manager	0597	paid	June 27th	\$0.00	Jun 19, 2023	jener
	Jennifer Waldron	N/A	manager	0598	paid	June 27th	\$0.00	Jun 19, 2023	jener
EŮXØ	Jennifer Waldron	N/A	manager	0599	paid	June 27th	\$0.00	Jun 19, 2023	jener
	Jennifer Waldron	N/A	manager	0600	paid	June 27th	\$0.00	Jun 19, 2023	jener
	Jennifer Waldron	N/A	manager	0601	paid	June 27th	\$0.00	Jun 19, 2023	jener
	Jennifer Waldron	N/A	manager	0654	paid	June 27th	\$0.00	Jun 20, 2023	jene
	Jennifer Waldron	N/A	manager	0660	paid	June 27th	\$0.00	Jun 20, 2023	jene
	Jennifer Waldron	Queen's University	nurse	1548	paid	June 27th	\$0.00	Jul 11, 2023	j.wal
	Jennifer Waldron	Queen's University	manager	1646	paid	June 27th	\$0.00	Jul 25, 2023	j.wal
	Leisha Hawes	N/A		1751	paid	July 25th	\$0.00	Aug 9, 2023	Ib119
	Jennifer Waldron	N/A		1766	unpaid-will pay at event	Registration- internal	\$145.00	Aug 15, 2023	jener
	Jennifer Waldron	Queen's University		1770	unpaid-will pay at event	Registration- internal	\$145.00	Aug 15, 2023	j.wal