

Want to see your Statement of Operations Research Report at a more summarized level?

The **Statement of Operations Research** report is available at different levels of detail, depending on how you generate your report. There are 3 main views available:

1. **By Account** – this view shows all GL accounts with either budget, commitment, or actual values.

The screenshot displays the 'Statement of Operations Research' report in the 'By Account' view. The interface includes a navigation menu with options like 'By Tree', 'By GL Code Pivot', 'By Account', and 'Transaction Details Revenue and Expense'. A dropdown menu is open, showing options such as 'Statement of Operations Non-Research', 'Department Expendable', 'Statement of Operations Research', 'Monthly Trend', 'Annual Trend', and 'Statement of Operations Non-Research (ICR)'. The main table shows financial data for various categories:

ACCOUNT	ACCT DESCRIPTION	BUDGET TO DATE				BUDGET BALANCE WITH COMMITMENTS	PROJECT FAV/UNFAV VS BUDGET
Grants							
400002	Prov.Ont-MRI	9,240,147	0	8,717,589	0	0	
400119	Fed.Gov't-Canada F...	19,303,622	0	18,213,632	0	0	
	Subtotal	28,543,769	0	26,931,221	0	0	0%
Other Revenue							
460001	Revenue Misc	8,055,959	0	5,614,325	0	0	
	Subtotal	8,055,959	0	5,614,325	0	0	0%
	Total Revenues	36,599,728	0	32,545,561	0	0	0%
Faculty							
502300	BUD-Post Doc & no...	6,905,184	0	0	37,228	6,867,956	
502303	Non-Stu & Non-Post...	0	0	407,366	0	-407,366	
	Subtotal	6,905,184	0	407,366	37,228	6,460,591	93.6% F
Staff							
503001	Admin Prof & Tech...	0	0	11,688	0	-11,688	
	Subtotal	0	0	11,688	0	-11,688	0% U
	Total Labour	6,905,184	0	419,054	37,228	6,448,902	93.4% F
Capitalized Furniture & Equip							
614000	BUD-Furn & Equip...	29,544,744	0	0	608,312	28,936,432	
614001	Computer Purchase	0	0	4,000	0	4,000	

2. By Tree – this view summarizes account information and displays by group of expenses (or trees).

Queen's UNIVERSITY

Return to **Operating Statement By Tree - Statement of Operations Research** (02:24:12 PM) Return to Report

Operating Statements | Non Research Reports | Research Reports | Drill Down Pages | Help

By Tree | By GL Code Pivot | By Account | Transaction Details Revenue and Expense

Summary Actuals, Commitments and Budget
 Department Expendable
Statement of Operations Research
 Monthly Trend
 Annual Trend
 ICR Report

▼ 4 ▲ | SETID = QUNIV - QUNIV | PROJECT = 30

Acct	Acct DESCRIPTION	Feb-2017 BUDGET TO DATE	Feb-2017 MONTH ACTUAL	Feb-2017 PROJECT TO DATE ACTUALS	O/S COMMITMENTS	BUDGET BALANCE WITH COMMITMENTS	PROJECT FAV/UNFAV vs BUDGET
Other Revenue							
OTHERR...	Other Revenue	8,055,959	0	5,614,325	0	0	
	Subtotal	8,055,959	0	5,614,325	0	0	0%
	Total Revenues	36,599,728	0	32,545,561	0	0	0%
Faculty							
FACULTY	Faculty	6,905,184	0	407,366	37,228	6,460,591	
	Subtotal	6,905,184	0	407,366	37,228	6,460,591	93.6% F
Staff							
STAFF	Staff	0	0	11,688	0	-11,688	
	Subtotal	0	0	11,688	0	-11,688	0% U
	Total Labour	6,905,184	0	419,054	37,228	6,448,902	93.4% F
Capitalized Furniture & Equip							
CAPFUR...	Capitalized Furniture & E...	29,544,744	375,869	17,836,657	608,312	11,099,776	
	Subtotal	29,544,744	375,869	17,836,657	608,312	11,099,776	37.6% F
Contracted Services							
CONTRS...	Contracted Services	0	0	4,025,455	0	-4,025,455	
	Subtotal	0	0	4,025,455	0	-4,025,455	0% U
Equipment Maintenance							

Return To Menu

millennium

- By GL Code Pivot – this view summarizes primarily by other chart field values (e.g. Program Code, then Account)

Queens UNIVERSITY

Return to **Operating Statement By GL Code Pivot - Research Statement of Operations** (02:30:20 PM) Return to Report

Operating Statements | Non Research Reports | Research Reports | Drill Down Pages | Help

By Tree **By GL Code Pivot** Research Statement of Operations

By GL Code Pivot Actuals, Commitments and Budget

By Account Department Expendable

Transaction Details Revenue and Expense Statement of Operations Research

SETID = QUNIV - QUNIV | PROJECT = 301224 CFI Annual Trend | **SUM BY = Program-Acct**

Monthly Trend

ICR Report

ACCOUNT	ACCT DESCRIPTION	BUDGET TO DATE	MONTH ACTUAL	DATE ACTUAL	COMMITMENTS	O/S	BUDGET BALANCE WITH COMMITMENTS	PROJECT FAV/UNFAV vs BUDGET
-- Not Defined								
400002	Prov.Ont-MRI	9,240,147	0	0	0	0	0	
400119	Fed.Gov't-Canada F...	19,303,622	0	0	0	0	0	
460001	Revenue Misc	8,055,959	0	0	0	0	0	
	Subtotal -	36,599,728	0	0	0	0	0	0%
98001 - Research Line 01								
614000	BUD-Furn & Equip...	0	0	0	0	0	0	
608002	Courier	0	0	0	0	0	0	
640001	Travel	0	0	-16	0	16		
	Subtotal 98001	0	0	16	0	16		0% F
98002 - Research Line 02								
614002	Equipment Purchas...	0	0	26	0	-26		
	Subtotal 98002	0	0	-26	0	-26		0% U
98004 - Research Line 04								
614000	BUD-Furn & Equip...	1,320,213	0	0	0	1,320,213		
612000	BUD-Furn & Equip...	0	0	0	0	0		
612002	Computer Software...	0	0	982,728	0	-982,728		
642001	RESTRICTED: Gain/...	0	0	9,108	0	-9,108		
608002	Courier	0	0	101	0	-101		
	Subtotal 98004	-1,320,213	0	-991,936	0	328,277		24.9% F

Return To Menu

millennium

Need more information? See our [Training Materials](#).