Need financial information on closed research projects?

Financial information is always available even if the research project is closed. Two reports can be used to generate the information you are looking for:

1. The Statement of Operations Research report
2. The Transaction Detail Revenue and Expense report

With both reports, the current period can be entered and all historic transactions will be summarized (in the Statement of Operations Research report) or displayed (in the Transaction Detail Revenue and Expense report).

If transactions related to a particular period are required, the Transaction Detail Revenue and Expense report allows for a beginning and end date for the report.

If a cumulative report is required, the Statement of Operations Research report will return all inception-to-date information for the ending period selected.

Need more information? See our Training Materials.