



*The decision to support students in their university careers can be life-changing. Thank you for your donation and providing students, including myself, a positive and constant reminder of the tremendous support of Queen's donors.*



Morgan Litschko  
Sc'18

For more information on the  
**Queen's Endowment**  
please visit:

[queensu.ca/investmentservices](https://queensu.ca/investmentservices)

## Tell us your story!

We want to know what makes giving so important to you. Please share your story with us.

[stewardship@queensu.ca](mailto:stewardship@queensu.ca)

## How do I make a gift to Queen's?

[givetoqueens.ca](https://givetoqueens.ca) | 1-800-267-7837



**Queen's**  
UNIVERSITY

## ENDOWMENT OVERVIEW

2019



**Queen's**  
UNIVERSITY

Office of  
Advancement

Office of  
Investment Services





Donations to the Queen's Endowment are invested and provide long-term support for the university. Distributions from the fund support a diverse range of university programs.

*In managing the Queen's Endowment, our goal is to ensure that donor support produces enough income to fund university programs such as scholarships, student assistance, academic chairs, and research. We also want to ensure that donor capital is maintained and grows sufficiently to maintain its purchasing power for future generations. Thank you for your support!*



Jim Keohane  
Chair, Investment Committee

# Endowment Highlights

(as of April 30, 2019)

- 7.4% Annualized return over the past 20 years
- \$422 Million Distributed over the past 15 years
- 2nd Highest funds per full-time equivalent student among Canadian universities\*

\*Source: 2017 CAUBO Investment Survey (>5000 students)

## Investment Benefits

- 4.0% target payout rate
- Preservation of purchasing power for future generations
- Access to top-tier investment managers around the globe
- Low investment fees due to the large size of the fund



*I cannot fully express my gratitude for the education I have received at Queen's. It has inspired me to pursue a master's degree at the University of Oxford, U.K. I hope to one day complete a PhD, followed by a career in global affairs. Thank you for supporting students like me!*

Julia Carver, Class of 2019  
Recipient of a donor-supported entrance scholarship

## Endowment Market Values

2015	\$896
2016	\$919
2017	\$1,028
2018	\$1,075
<b>2019</b>	<b>\$1,137</b>

(values in millions, effective April 30)