Research Data Management (RDM) Brown Bag Information Series

Session 3 – Depositing Your Research Data in a Repository

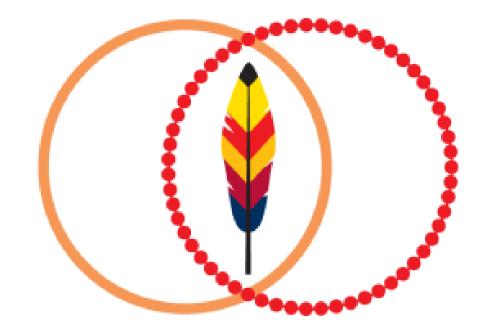
December 14, 2022





Land acknowledgement

"To begin, I would like to acknowledge that Queen's University is situated on traditional Anishinaabe and Haudenosaunee Territory. I am grateful to live, learn and play on these lands. I acknowledge and respect, the Anishinaabe and Haudenosaunee peoples and I am committed to taking responsibility for redressing the injustices that enabled me to be here today."



Hello! Meet the Queen's Data Champions



Alicia Cappello Research Data Librarian, Queen's University Library





Elise Degen Communications & Relations, Centre for Advanced Computing





Matt Clapp Manager, Data Platform Services, Information Technology Services

Meghan Goodchild Research Data Management Systems Librarian, Queen's University Library **Rebecca Pero** Information and Project Coordinator, Vice-Principal Research Portfolio

Featured Guest Presenter



Robert Montgomerie Professor Emeritus of Biology Queen's University

Agenda

1. Recap:

- Overview of Research Data Management (RDM)
- Tri-Agency RDM policy
- Queen's institutional strategy

2. Data Deposit

- Data deposit and sharing landscape
- Queen's Dataverse Collection, part of Borealis, the Canadian Dataverse Repository
- 3. Disciplinary perspective "The Sorry State of Data"
- 4. Resources
- 5. Q&A

Overview of Research Data Management (RDM)



What is research data management (RDM)?

Processes applied throughout the **lifecycle of a research project** to guide the collection, documentation, storage, sharing, and preservation of research data.



Why is RDM important?

RDM practices are **integral to conducting responsible research** and can help you save resources by **ensuring your data are complete, understandable, and secure.**

What are the benefits of RDM?

For researchers

- Efficiency minimizes waste and expense
- **Protection** protect valuable data
- **Quality** improves data excellence (e.g., reliability)
- Impact increases visibility and effect of research
- **Compliance** with ethics, journal requirements, funder policies, and legal, commercial and other obligations

...and beyond

- Accelerates research discovery and innovation
- Maximizes public investment
- Enhances collaboration and partnerships
- Increases ability to reproduce and validate research results

Tri-Agency RDM Policy



Tri-Agency RDM Policy Pillars







Institutional Strategy

Completed by March 2023 Data Management Plans

Implementation begins Spring 2022

ASSISTANT

ÌΡ

Data deposit

Phased implementation beginning March 2023

Queens

堡 borealis

Queen's University Dataverse Collection

Queen's KHSC Institutional RDM Strategy





Open dissemination of research results



Respect for Indigenous communities



Institutional support for researchers



Strong collaborations

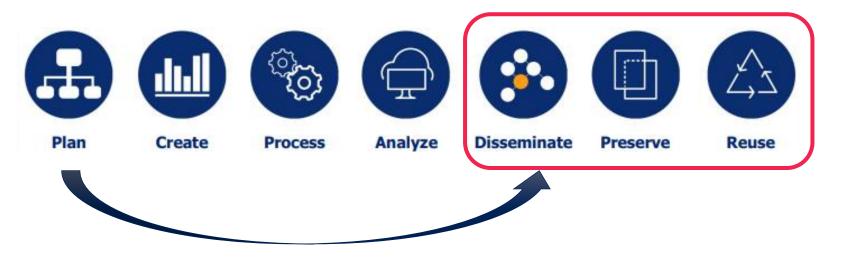
The first draft of Queen's Institutional Strategy is now available, and we invite feedback from the research community.

www.queensu.ca/vpr/resources/RDM/strategy

Pillar 3: Data Deposit



Data deposit – Part of the research lifecycle



- Data deposit intersects with the final stages of a research lifecycle where research data can be shared, preserved, and reused.
- "Research data are **valuable assets**, which when properly managed, have the potential to be **reused and recombined in innovative ways** to derive greater value and advance research and scholarship." (<u>Current State of Research Data Management in Canada,</u> 2020)
- In order to share, preserve, and reuse research data, appropriate steps must be built into the planning process (e.g., ethics approval, consent from participants, appropriate data management and storage).

Data Deposit – Tri-Agency RDM Policy



What is the Data Deposit requirement?

• Grant recipients are required to **deposit into a digital repository** all digital research data, metadata and code that directly support the research conclusions in journal publications and pre-prints that arise from agency-supported research.

Do I need to deposit everything?

• Determining what counts as relevant research data ... is often highly contextual and should be guided by disciplinary norms.

When do I need to deposit?

• The deposit must be made by the **time of publication**.

What is the timeline for this requirement?

• Phased implementation beginning after March 2023

Data Deposit – Tri-Agency RDM Policy



Am I obligated to share my data?

 Grant recipients are not required to share their data. However, the agencies expect researchers to provide appropriate access to the data where **ethical**, **cultural**, **legal and commercial requirements allow**, and in accordance with the FAIR principles and the standards of their disciplines.

Are there exceptions?

 For research conducted by and with First Nations, Métis and Inuit communities, collectives and organizations, these communities, collectives or organizations will guide and ultimately determine how the data are collected, used and preserved, and have the right to repatriate the data. This could result in exceptions to the data deposit requirement.

Data deposit and sharing landscape



Policies and practices



Funder Policies

- Funding agencies around the world developing policies to support access to publicly funded research:
 - Tri-Agency RDM Policy (2021); Tri-Agency Statement of Principles of Digital Data Management (2016)
 - International funders, including NIH, NSF, UK Research and Innovation Funders, Horizon 2020
- Mandates have been shown to strongly influence researcher behaviour



Journal policies and disciplinary practices

- Mandated data archiving policies that require the inclusion of a data availability statement were found to significantly increase the likelihood of finding the data online
- Data sharing practices and data availability in journals **differ strongly by discipline**
- Reported results are not always fully reproducible from the shared data, often due to the lack of adequate dataset documentation and metadata

(Sources: Alliance RDM WG, 2020; Riesberg et al., 2021; Tendersoo et al., 2021; Vines et al., 2013)

Data deposit – Why deposit in a repository?



Sharing data by request has many downfalls (discoverability, long-term storage, transfer mechanism, license/citation)



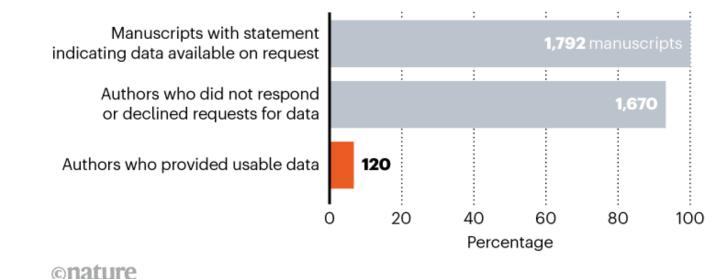
Personal websites are ephemeral



Journal supplementary material is not easily discoverable and can be paywalled

DATA-SHARING BEHAVIOUR

Of almost 1,800 manuscripts for which the authors stated they were willing to share their data, more than 90% of corresponding authors either declined or did not respond to requests for data. Only about 7% of authors actually handed over data.



(Source: Watson, 2022)

Data Deposit – Why deposit in a repository?



Findable

- Digital Object Identifier (DOI)
- Indexed in a searchable resource

Accessible

• Ensure controlled access, where appropriate

Interoperable

• Integrate with other data (metadata standards)

Reusable

- Clear and accessible data usage license
- Data are well-described

Repositories also offer secure storage and long-term stewardship

Data Deposit – Which repository?

Disciplinary Repository

- Built to handle specialized datasets
- Storage likely outside of Canada
- Eligibility, pricing, repository functionality vary
- May only accept certain file types

registry of Research Data Repositories

Queen's Dataverse Collection

- Multi-disciplinary
- Canadian storage
- File size <3 GB
- Open to Queen's researchers
- File-level restrictions possible
- Supports versioning



Federated Research Data Repository (FRDR)

- Multi-disciplinary
- Canadian storage
- Big data support
- Open to faculty at Canadian institutions
- No file restrictions
- Limited versioning



Considerations for data deposit and sharing

- Active data storage, data transfer tools, and repository storage to support specific disciplinary needs (e.g., big data, sensitive data)
- Availability of data curation support
 - \circ Data quality review
 - \circ Data documentation
 - o Data transformation (e.g., clean-up, de-identification)
 - $\circ\,$ File formats (open vs. proprietary, standard tools and software within the discipline)
- Metadata standards for discovery and reuse
- Terms of access and licensing for reuse
- Data exploration and visualization tools





What is Borealis?

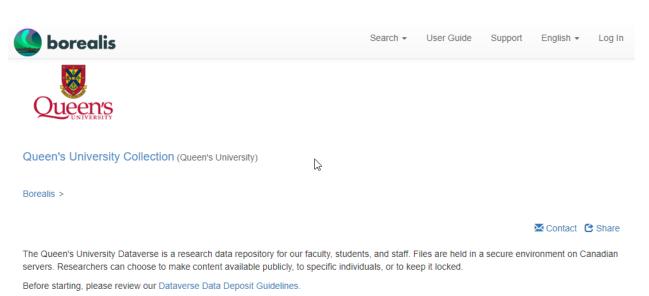
- Borealis, the Canadian Dataverse Repository, is a bilingual, multidisciplinary, secure, Canadian research data repository
- Shared service provided in partnership with Canadian regional academic library consortia, institutions, research organizations, and the Digital Research Alliance of Canada
- 65+ subscribing institutions across Canada
- Technical infrastructure hosted by Scholars Portal and the University of Toronto Libraries.
- Data stored on the Ontario Library Research Cloud (OLRC)
- Indexed in Datacite search, Google dataset search, FRDR for discoverability



Production: <u>https://borealisdata.ca</u> Demo: <u>https://demo.borealisdata.ca</u>

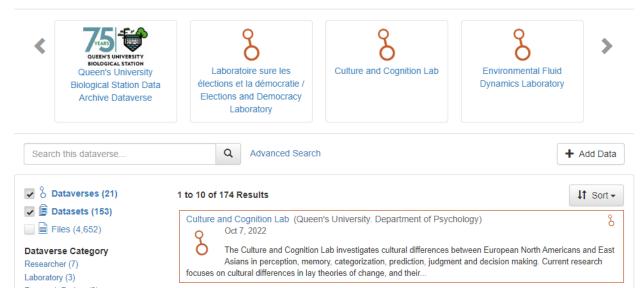
Queen's Dataverse Collection?

- Queen's Dataverse Collection is managed by your library!
- We provide data curation services to support dataset deposit and sharing to enhance datasets for discovery and reuse
- Check it out at
 <u>https://borealisdata.ca/dataverse/queens</u>



For more information on best practices for research data management, consult our Research Data Management guide.

Need assistance? Contact us.



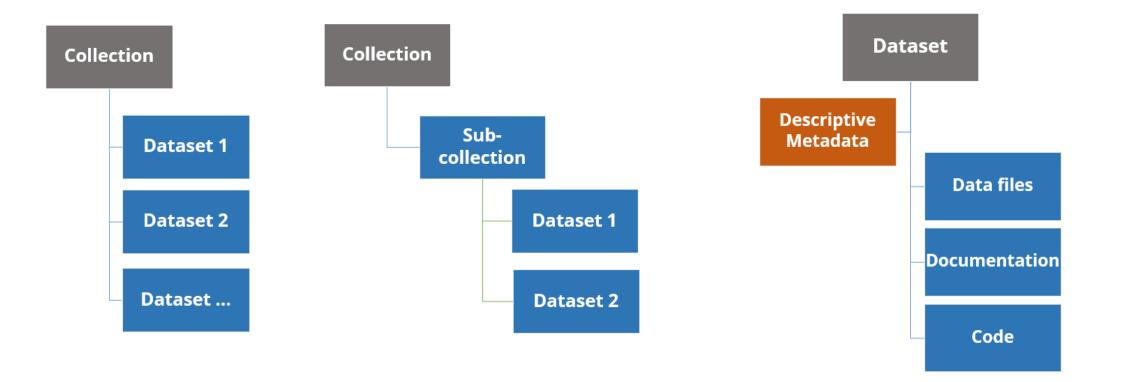
What is a collection? What is a dataset?

Collection

• Container for datasets and/or subcollections

Dataset

• Container for your data files, documentation, and code with descriptive metadata



What is a Data Citation?

- Automatic DataCite Canada DOI reservation and minting
- DOI used in standard data citations
- Cross-reference research outputs
 - Establish unbreakable links between scholarly output and associated data

Borealis > Toronto Metropolitan University Dataverse > Social Media Lab >

The State of Social Media in Canada 2022







PARTNERS FEATURES DISCOVER NEWS CONTACT LOGIN FR



Store, share, publish and discover research data!

EXPLORE BOREALIS	ABOUT US

How do I find research data?

Search for data in the national discovery tool and repository

- Federated Research Data Repository (FRDR)
- Consult FRDR for an everexpanding source of Canadian research data



Find Data

Search FRDR to find research datasets originating from researchers affiliated with Canadian institutions. Data deposited to other repositories across Canada can also be found by searching in FRDR. View the growing list of collaborating repositories.

Learn more »

Deposit Data

Any researcher affiliated with a Canadian institution can deposit data into FRDR. The platform can efficiently ingest datasets of any size, and preservation processing is done automatically. Data professionals from the Portage Network and institutions across Canada work with researchers to curate and approve deposited items.

Learn more »

Privacy Policy © 2017-2018 Canadian Association of Resear Libraries & Compute Canada



https://www.frdr-dfdr.ca/

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The State of Data

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Bob Montgomerie Dept Biology, Queen's University Data Editor, American Naturalist

EVOLUTION OF A JOURNAL: Stage 1

American Naturalist begins publishing in print

1867

American Naturalist begins publishing online version 1999



I2000 First set of raw data published in print as an Appendix

Appendix

Table A1: Data for the "all data" data set

Species	No. males	No. females	No. immatures	Metabolic needs	Home range size (ha)
Lemur catta	5.9	6.4	5	27.54	14.4
Eulemur fulvus	3.2	3.5	2.2	13.68	48.6
Eulemur macaco	4	3.1	2.5	15.02	5.3
Hapelemur griseus	1	1	2	2.77	11.3
Varecia variegata	2.5	3	1	15.7	110.2
Avahi laniger	1	1	1	2.57	1.9
Propithecus verreauxi	3	2.8	1.7	17.54	5.3
Indri indri	1	1	2.5	13.92	22.5
Daubentonia madagascarensis	1	1	1	5.24	35.6
0					

EVOLUTION OF A JOURNAL: Stage 2

GitHub

2007

GitHub established

2009



DRYAD chosen by American Naturalist as preferred repository at no charge to authors

All authors required to

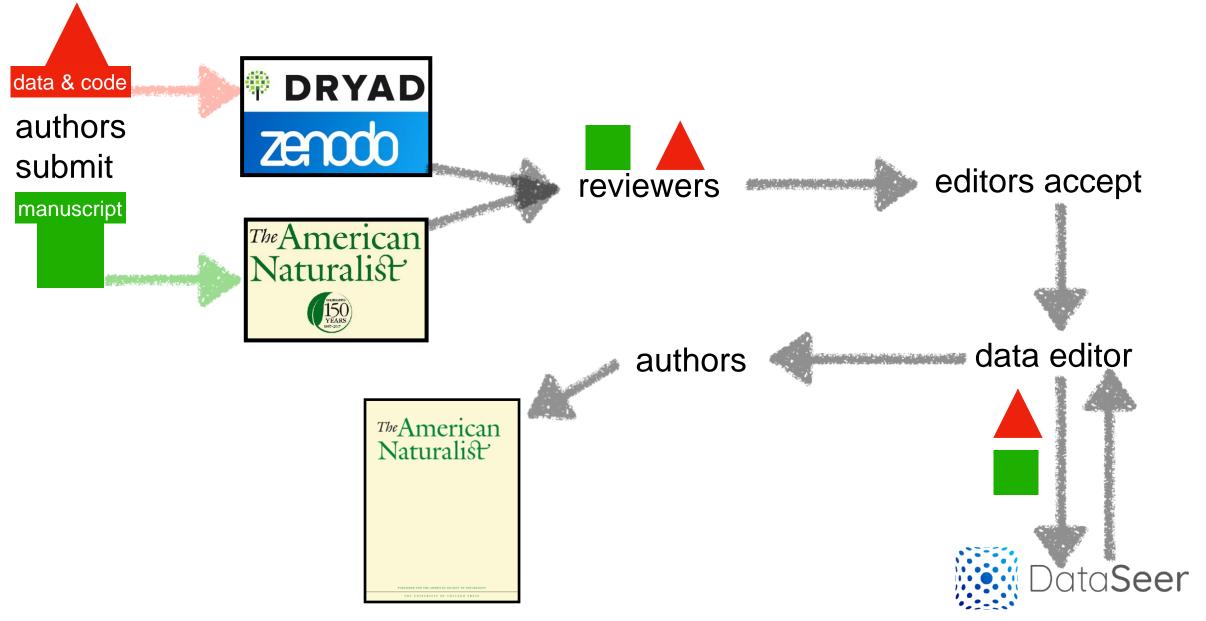
publish their raw data

2011

2021

Data editors evaluate each accepted ms to ensure minimal standards of completeness and usability

WORKFLOW







VOL. 198, NO. 6 THE AMERICAN NATURALIST DECEMBER 2021

E-ARTICLE

The Shapes of Birds' Eggs: Evolutionary Constraints and Adaptations

Robert Montgomerie,1* Nicola Hemmings,2 Jamie E. Thompson,2 and Tim R. Birkhead

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somewhat elusiv

their pear-like shape was an adaptation that made their eggs spin or roll in a tight circle when knocked, thus reducing the

chance of rolling off the bare cliff ledges where those birds incubate their eggs (Tschanz et al. 1969). More recent work

has shown instead that this shape makes the murres' eggs more stable and less likely to move during incubation change-

overs (Birkhead et al. 2018). The pointed shape of wader

eggs, on the other hand, allows eggs in their typical four-egg clutches to pack more closely together, presumably enhanc-ing incubation efficiency (Andersson 1978). We embarked on this study with the primary goal of

identifying the evolutionary pressures and anatomical/

Submitted August 26, 2020; Accepted June 29, 2021; Electronically published October 26, 202 Online enhancements: supplemental PDF, Dryad data: https://doi.org/10.5061/dryad.si3tx9648

ABSTRACT: We shalled the shapes of eggs from 955 extant bird ape-cies across the avian phylogeny, including 39 of 40 orders and 78% of 266 finding. We show that the shoughton component of egg shape (length relative to width) is largely the result of constraints imposed by the female's anatomy during egg commission symmetry (pointichens) is mainly an adaptation to conditions thating the inci-biation period. Thus, egg clongation is associated with the size of the egg in relation to both the size of the female's oviduct and her general oody conformation and mode of locomotion correlated with pelvis body conformation and mode of locometion correlated with pelvis shape. Egg awaymerty is related mainly to clutch size and the struc-ture of the incubation site, factors that influence thermal efficiency during incubation and the risk of breakage. Importantly, general pat-terns across the avin phylogany do not always reflect the trudu within lower taxonomic levels. We argue that the analysis of avian egg shape is most profitably conducted within taxa where all species share sim ilar life histories and ecologies, as there is no single factor that influ-ences egg shape in the same way in all bird species.

Keywords: birds, egg shape, oviduct, pelvis shape, clutch size, relative con size

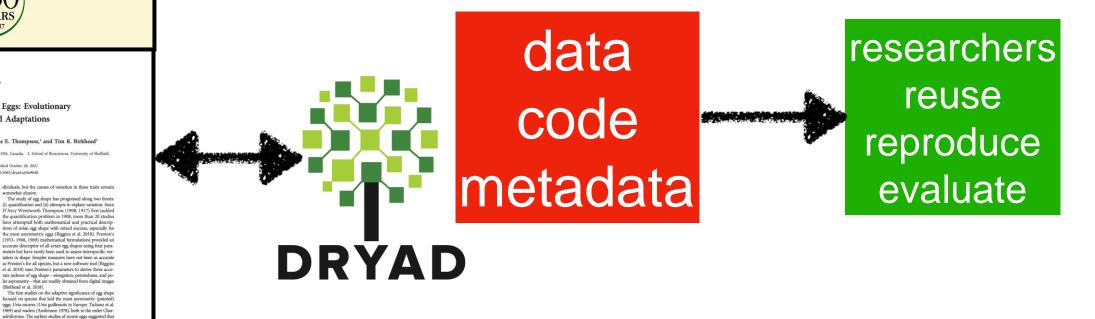
Introduction

For centuries, naturalists have marveled at the diversity of sizes, colors, and shapes of what Thomas Wentworth Higginson, in 1862, called the most perfect things in the uni-verse (Birkhead 2016)—the eggs of birds. The diversity of egg size—spanning five orders of magnitude from the eggs of Mellisuga helenae (bee hummingbird, at 0.5 g) to those of Aepyornis maximus (elephant bird, at 8 kg)—is largely explained by life histories and body size allometries (Lack 1968). The colors and shapes of birds' eggs also vary among orders, families, genera, species, populations, and even in-

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 ORCIDe: Mongameric; https://orcid.org/0000-0003-4701-4525; Hennings, https://orcid.org/000-0003-2418-355; Thompson, https://orcid.org/0000-0003-0088-7886, linkhead, https://orcid.org/0000-0003-2016-4976.

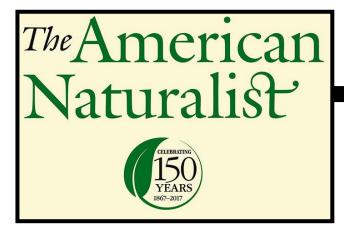
ralist, volume 198, number 6, December 2021. © 2021 The University of Chicago. All rights The American Society of Naturalists. https://doi.org/10.1086/7165

IN THEORY

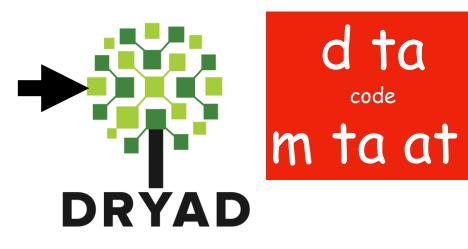


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IN PRACTICE



E-AATICLE	
The Shapes of Birds	' Eggs: Evolutionary
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 Department of Biology, Quern's University, Kingston, Outario K7 Sheffield Sto 27N, United Kingdom 	L NNK, Canada; 2. School of Biosciences, University of Sheffield,
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	02	08:10	F	64	24.1	27.8	31.7	02	12:05	F	68	10.2	27.8	37.8
	03	08:24	М	59	16.8	28.4	29.3	03	12:08	F	72	14.2	36.1	39.8
	04	09:20	М	58	16.2	29.1	29.3	04	12:40	F	69	10.4	28.1	38.2
	05	09:28	F	64	25.0	30.1	31.6	05	12:44	M	65	7.1	36.1	39.1
	06	09:35	М	60	19.1	31.2	31.6	06	12:46	M	58	5.8	28.6	38.4
	07	09:38	М	59	19.3	30.2	34.6	07	13:00	F	70	13.6	31.4	36.2
	08	09:45	F	66	27.2	31.4	34.2	08	13:05	M	67	7.9	29.0	38.2
	09	10:06	М	52	14.9	32.6	33.1	09	13:10	M	64	6.4	33.7	33.2
	10	10:15	F	66	28.4	32.6	34.0	10	13:28	F	69	10.5	29.2	36.2
	11	10:44	М	63	23.6	33.1	35.2	11	13:35	M	66	8.7	29.0	37.1
	12	11:12	F	71	33.6	33.2	33.2	12	13:40	F	68	7.9	34.1	35.1
	13	11:24	М	51	14.1	33.2	34.3	13	13:44	M	66	8.8	36.6	38.3
	14	11:55	F	62	21.4	33.5	35.1	14	13:55	M	64	8.8	40.1	37.1
	15	15:22	F	64	26.3	33.7	33.4	15	14:04	M	66	7.0	31.3	35.4
	16	15:38	М	58	15.1	33.8	34.2	16	14:10	M	64	7.9	39.6	41.6
	17	15:46	F	67	28.2	33.9	36.3	17	14:15	F	70	12.8	34.1	37.4
	18	16:04	F	70	32.4	34.1	34.6	18	14:22	F	71	9.5	38.2	36.5
	19	16:20	F	64	25.1	35.1	35.4	19	14:34	F	71	13.4	26.8	37.2
	20	16:20	F	69	30.2	35.2	35.1	20	14:40	F	66	8.4	34.8	37.4

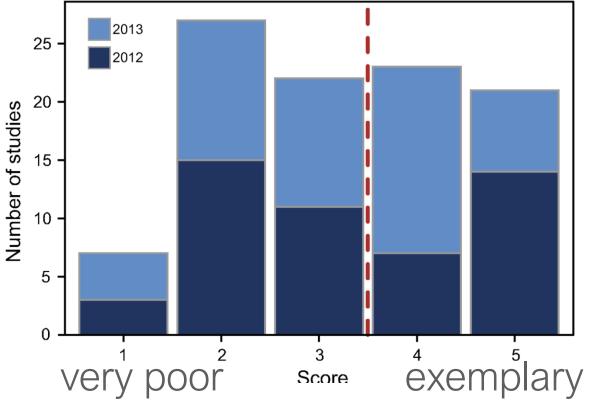


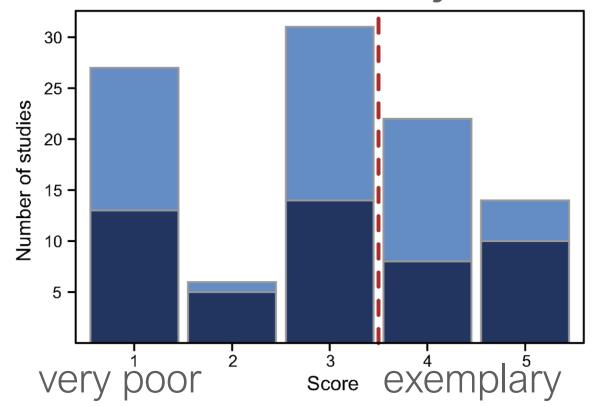


DRYAD repositories 2012-2013

completeness

reusability





Roche et al. 2015 PLoS BIOLOGY

My experience

SUPPLEMENTARY MATERIALS

www.sciencemag.org/content/356/6344/1249/suppl/DC1 Materials and Methods Figs. S1 to S16 Tables S1 to S5 Data S1 and S2 References (*33–63*)

Instructions to authors says:

Paper says:

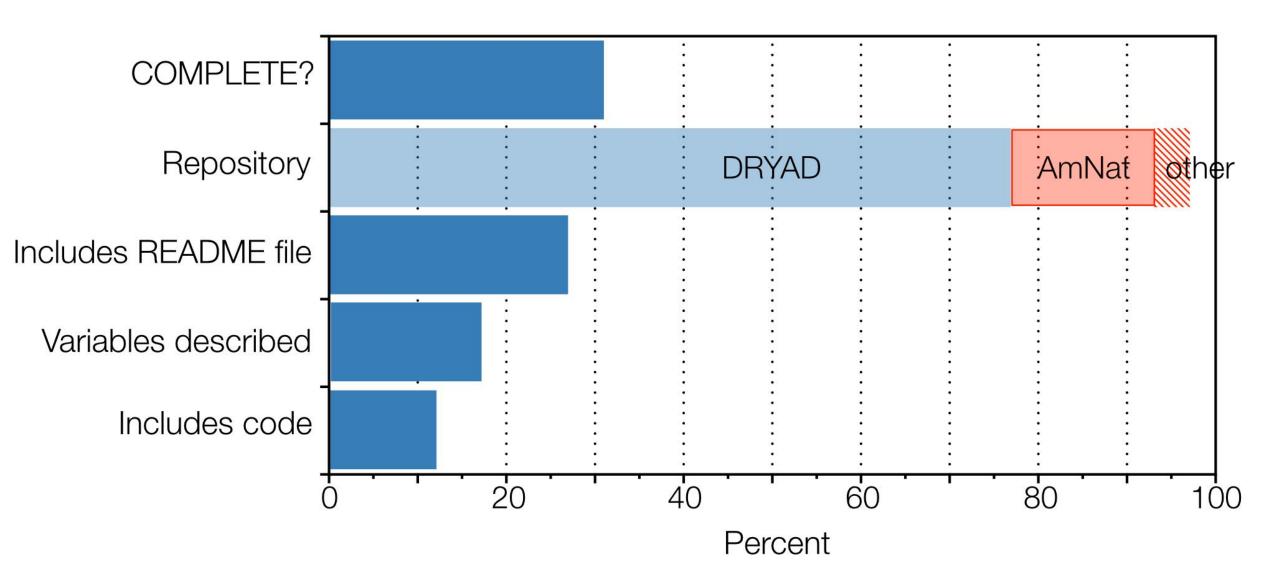
• Specification of where all data underlying the study are available, or will be deposited, and whether there are any restrictions on data availability such as an MTA.

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5	MVZ Egg 10001	
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5	MVZ Egg 10003	
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		Intercept
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	model	Body Mass
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		Temperature
		Precipitation
		Diet
		Constrained
		Development

Order		Family	MVZDatabase	Species	Asymmetry	Ellipticity	AvgLength (cm)	Number of images	Number of eggs
ACCIPITE	RIFORMES	Accipitridae	Accipiter badius	Accipiter badius	0.1378	0.3435	3.8642	1	2
	RIFORMES	Accipitridae	Accipiter cooperii	Accipiter cooperii	0.0937	0.2715	4.9008	27	103
ACCIPITE	RIFORMES	Accipitridae	Accipiter gentilis	Accipiter gentilis	0.1114	0.3186	5.9863	7	18
ACCIPITE	RIFORMES	Accipitridae	Accipiter nisus	Accipiter nisus	0.0808	0.2391	4.0355	13	61
ACCIPITE	RIFORMES	Accipitridae	Accipiter striatus	Accipiter striatus	0.0749	0.2543	3.8700	15	57
ACCIPITE	RIFORMES	Accipitridae	Aegypius monachus	Aegypius monachus	0.0700	0.3476	8.9076	1	1
ACCIPITE	RIFORMES	Accipitridae	Aquila chrysaetos	Aquila chrysaetos	0.1192	0.3058	7.7318	191	391
	RIFORMES	Accipitridae	Aquila rapax	Aquila rapax	0.1250	0.3518	6.8420	1	2
IPITR	RIFORMES	Accipitridae	Buteo albicaudatus	Buteo albicaudatus	0.0818	0.2840	5.8095	7	17
	RIFORMES	Accipitridae	Buteo brachyurus	Buteo brachyurus	0.1396	0.2371	5.5972	2	4
	RIFORMES	Accipitridae	Buteo buteo	Buteo buteo	0.0704	0.2610	5.6364	5	12

AM NAT data repositories 2020 (n = 58)



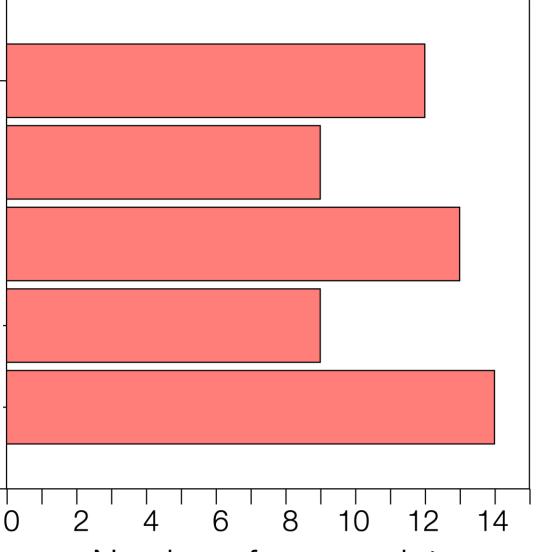
AM NAT data repositories 2021 (n = 58)

Excellent, complete and usable

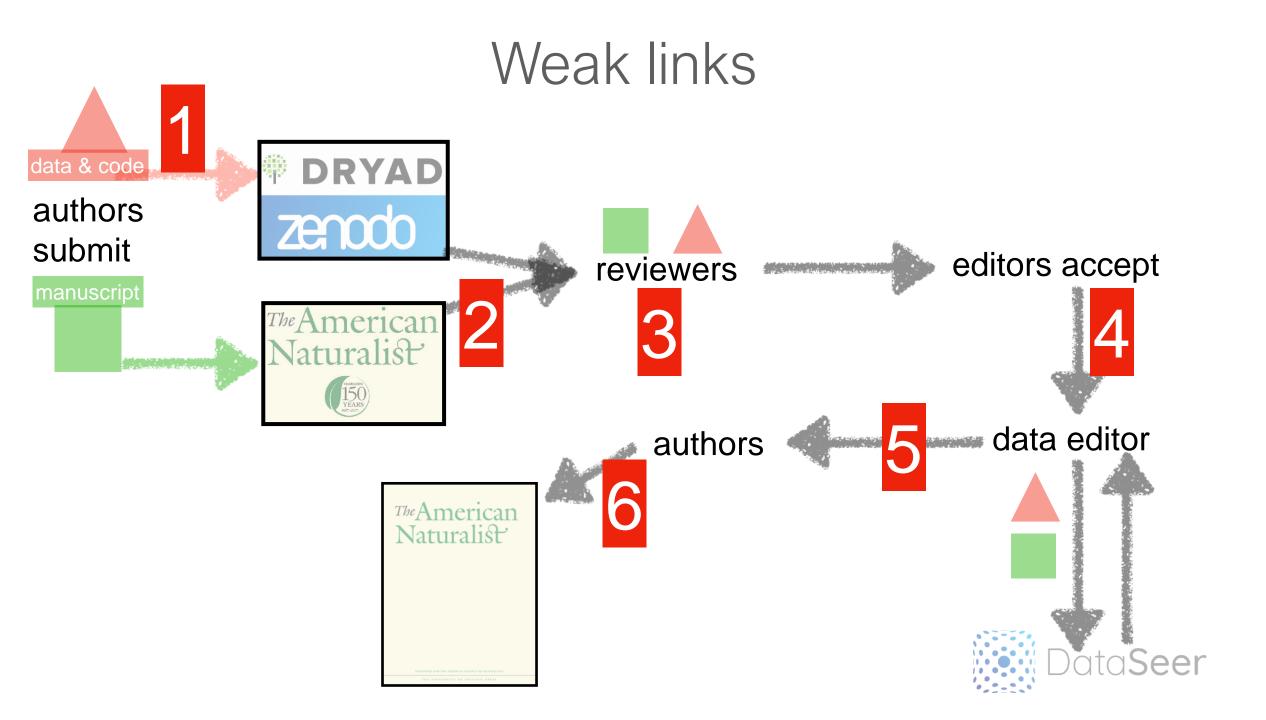
Usable but incomplete and confusing

QUALITY

Useless, incomplete or absent, no raw data, no metadata



Number of manuscripts

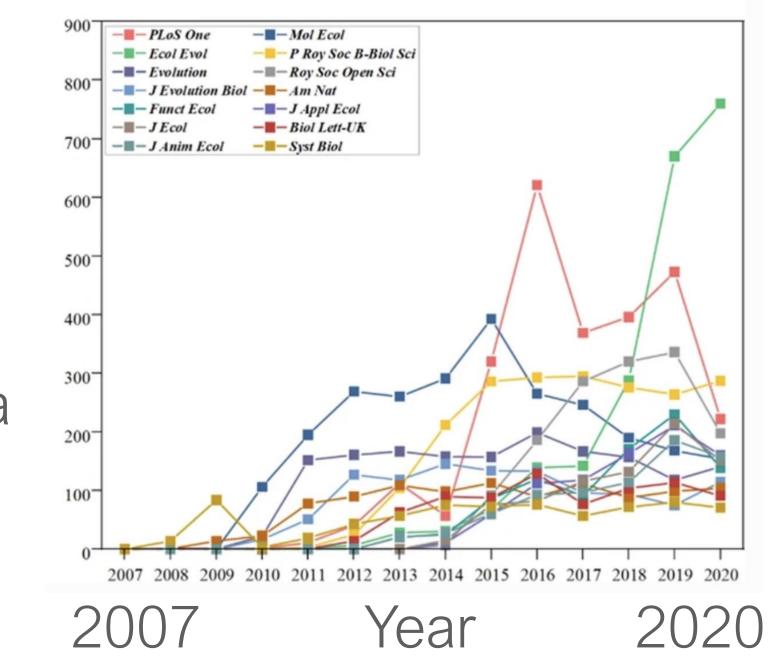


WHY NOT?

- I still want to do more analyses and write more papers using this dataset.
- Competitors might scoop me with my own data
- Making a data repository is time consuming
- Someone might find fault with my data or analyses

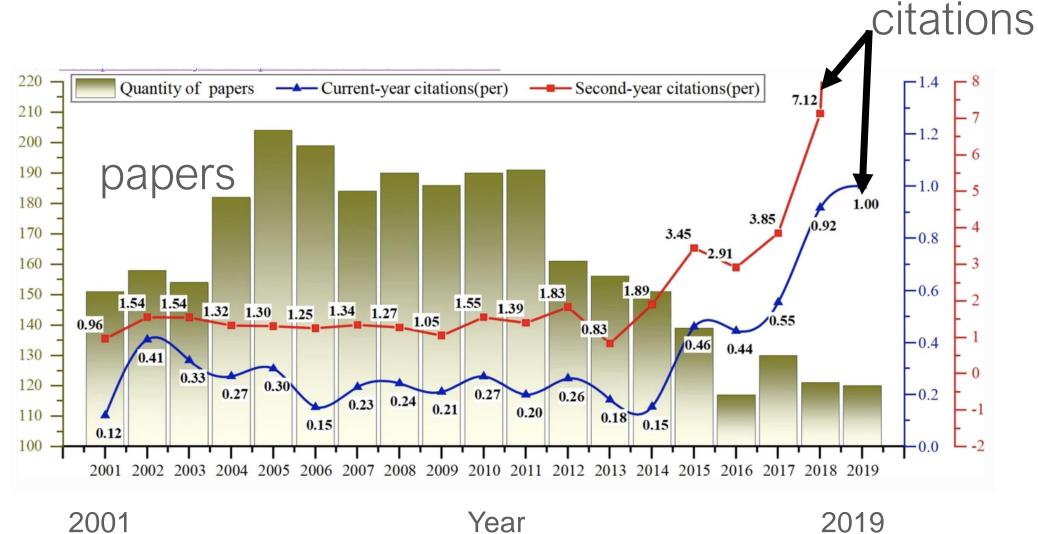
WHY?

- can be used in meta-analyses
- enhances collaborations (current & future)
- paid for with public funds
- transparency of analyses; allows re-analysis
- easy access (even for you)
- reduces fraud



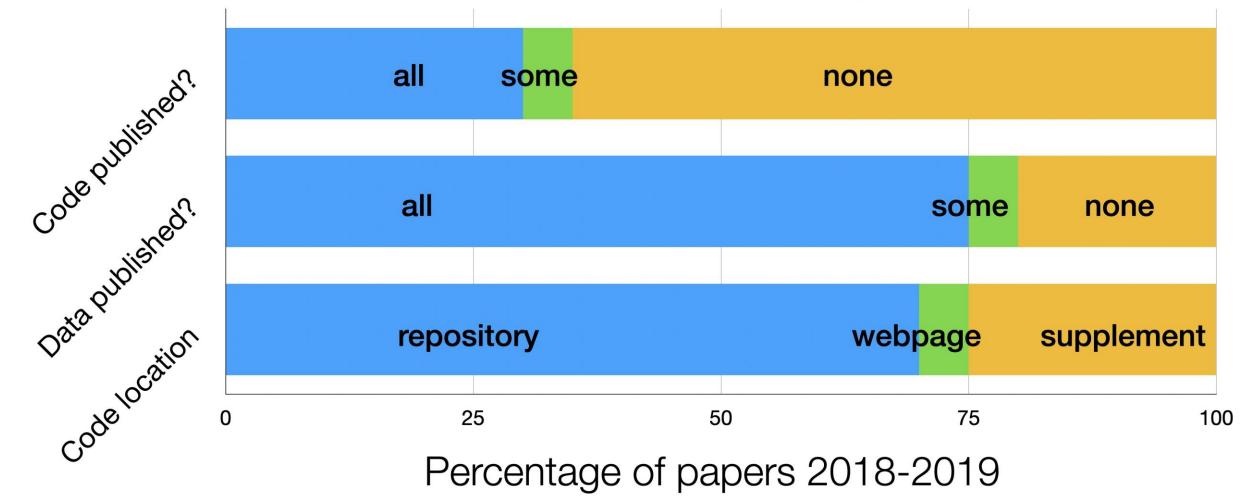
Number of papers with open data

Open Data Improves Impact



2001

What about sharing code?



data from Culina et al. 2020 PLoS BIOLOGY

and code DATAMANAGEMENT should not be an AFTFRTHOUGHT

The open data community needs to shift focus from mass data publication towards an understanding of good data quality. Yet, there is no shared definition what constitutes 'good' data quality.



Questions, Feedback & Resources





Please feel free to contact us if you have additional questions

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Feedback form

https://tinyurl.com/qDC-RDM





RDM Resources @ Queen's

Policies

- Tri-Agency <u>Research</u> <u>Data Management</u> <u>Policy</u> (2021)
- Tri-Agency <u>RDM</u>
 <u>Policy FAQs</u>
- Tri-Agency
 <u>Statement of</u>

 <u>Principles on Digital</u>
 <u>Data Management</u>
 (2016)

Tools

- DMP Assistant
- <u>re3data.org</u>
- <u>Queen's Dataverse</u> <u>Collection</u> in <u>Borealis</u>
- <u>Borealis Demo</u>– Try it out!
- FRDR

Resources

- Queen's Library RDM <u>Guide</u>
- FAIR principles
- The First Nations
 <u>Principles of OCAP®</u>
- The <u>CARE Principles</u> for Indigenous Data Governance
- <u>CARL YouTube</u>
 <u>Channel</u>

Summary resource document: <u>https://guides.library.queensu.ca/rdm/</u>

Next in series...

Tell your colleagues to join the <u>Queen's Data Champions</u> (qDC) for the second installment of the <u>Research Data Management (RDM) Brown Bag Information Series</u> sessions 1– 3 in 2023!

Hold these dates (registration open soon):

Session 1: Developing a Data Management Plan (January 18, 12:00-1:00PM) *Get the tools and knowledge you will need to create and maintain a data management plan.*

Session 2: Developing a Data Management Plan (February 15, 12:00-1:00PM) *Get the tools and knowledge you will need to create and maintain a data management plan.*

Session 3: Deposit Your Research Data in a Repository (March 22, 12:00-1:00PM) Learn about the benefits and considerations around depositing your research data into a repository.

Funding Acknowledgement

The qDC team proudly acknowledges the support of funds from The Digital Research Alliance of Canada's ("the Alliance") **Data Champions Pilot Project**.



Digital Research Alliance de recherche Alliance of Canada **numérique** du Canada

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