PeopleSoft Student Project Update

Graduate Studies Forum

22 November 2010
Andrew Ness, OUR
Agenda

- Objectives for the discussion
- “What’s been done”
- “What’s being done”
- “What’s going to be done”
Objectives

1. Discuss transition issues related to the new SIS.
2. Provide (or clarify) information about the transition that you don’t have already.
“What’s been done”

• Student Release 1 live mid-October
  – Admissions
  – Some financial aid

• Catalog (= academic calendar; courses) live early November
  – Coding requisites by faculty
“What’s being done”

• Preparation of other modules
  – Detailed rethinking of processes based on switch to PS
  – Preparation of training materials, final user testing schedules

• SGS: Reviewing current procedures against PS designs to determine how to best meet desired outcomes
March 7, 2011

PeopleSoft Student Release 2

- Academic Structure
  - Course Scheduling
  - Academic Review
  - Cashiering
  - Assessment
  - Government Reporting

- Campus Community
  - Exam Scheduling
  - Grading
  - Graduation

- Self-Service
  - Registration
  - Transcript
  - Fee

+ Student Centre
+ Faculty Centre
April/May 2011

• Submit grades via PeopleSoft
  – Winter Term 2011
  – Fall and Winter Multi-Term 2010-2011
• All grades electronic; electronic workflow for department head approval
• Current grading system (e.g., % grades)
May 2011

• New grading
• New academic structure (student record management)
• Program/Plan selection (ASC, E&AS, EDUC)
  – Student self-serve
  – Rules apply where appropriate (e.g., ASC)
• Term and Multi-Term Courses
June 2011

- Application to Graduate – existing system
- Undergraduate timetable released
July 2011

- **Course selection**
  - All “classes” (all “sections”)
    - Core courses block loaded
  - No conflicts
  - Academic Advisement – student self-serve
- **Class management**
  - Reserve capacities and Hold backs
  - Fee assessment, self-service and invoice
September 1, 2011

- Full tuition payment due Sept 1\textsuperscript{st}
  - Tuition payment completes registration
  - No minimum payment in August
  - OSAP and deferments
  - Payment or “commitment to pay”
  - SGS: Payment plans
September 1, 2011

• “Open enrolment” (add/drop opens)
• Department Approved course changes – permission #s replace ACFs
September 30, 2011

- Balance of fees and residence payment due
- Course drop schedule unchanged
Next steps:

- Town Hall Meetings December
  - Introduction to People Soft
  - Detailed demonstration
  - Training plan and schedule
  - Ongoing support through implementation
  - Student Advisory Team continues
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Questions?
Comments?